

## Beer Neighbourhood Plan Community Survey 2014 Summary Report

#### Introduction

This report has been prepared for the Beer Neighbourhood Plan Steering Group. Its purpose is to provide the Group with the percentages and a brief initial analysis of the response to the 2014 Neighbourhood Plan Community Questionnaire. The survey was opened and questionnaires distributed to every household in the Parish during November 2014. This report presents the survey response at the end of December 2014.

#### **Questionnaire Design and Distribution**

The purpose of the community questionnaire was to:

- Fill gaps in our knowledge and understanding of community issues, particularly as they may affect neighbourhood planning as identified by the Neighbourhood Plan Local Evidence Report<sup>1</sup>
- Increase comprehension and measure community opinion on key local and neighbourhood planning matters
- Test community support and reaction to recent planning and development proposals
- Establish a broader base of community interest and engagement in neighbourhood planning

The final version of the questionnaire produced by the Steering Group can be found in an appendix to this report. It was designed to be printed but also to be made available electronically, using 'surveymonkey'<sup>2</sup>, via a link from the Parish Council's website. The questionnaire comprised in total some 36 questions. It was approved for printing by the Neighbourhood Plan Steering Group on the 23<sup>rd</sup> October 2014.

A small team of volunteers distributed the questionnaire during the first two weeks of November 2014 to every dwelling in the Parish. Where possible they spoke to a member of the household to establish how many copies of the questionnaire the household required and to arrange collection. Parishioners were asked to drop the completed questionnaire off at Beer Post Office. For ease of completion and analysis they were also encouraged, as an alternative, to use the internet to complete the questionnaire on-line. Few people, it transpired, took advantage of this option. Most questionnaires were completed by hand. Completed questionnaires were transferred to 'surveymonkey' for analysis purposes by the Parish Clerk.

<sup>&</sup>lt;sup>1</sup> Beer NP Evidence Report – can be found at http://www.beerparishcouncil.org.uk/fp.php?id=1603

<sup>&</sup>lt;sup>2</sup> Surveymonkey - an online survey development cloud based company

#### **Response and Bias**

At the end of December 2014 the total number of completed questionnaires received and transcribed; and used as the basis of analysis for this report was 242. The initial tables below present a summary of the respondents to the 2014 Community Survey. It is clear that the younger members of the community are under-represented in the response. Only six of the respondents to the survey were under 25. This should be remembered when interpreting the responses.

Age Group	Respondents 2014	Census 2011
Under 18	0.5%	15.6%
18-24	2.3%	4.8%
25-44	15.9%	17.2%
45-64	37.9%	35.5%
65-74	27.1%	15.5%
75+	16.4%	11.3%

Where is your primary home?	
In Beer village	83.3%
Elsewhere in the parish of Beer	8.8%
Elsewhere in East Devon	0.9%
Rest of the UK	7.0%
Are you a:	
Permanent resident of Beer	92.6%
Temporary resident with a second home in Beer	7.4%
Visitor	0.0%

#### **Housing and Development**

The new East Devon Local Plan recommends that a further 40 dwellings should be built in Beer over the next 15 years, and development sites at Short Furlong and Park Road have already been agreed, in principle. We asked local people which other sites they may be prepared to see developed for housing should the need arise. A site to the north of Quarry Lane is the most favoured site (71%). Just over half of respondents say they would support further housing development on Park Road.

If 40 dwellings is found not to be enough to meet needs in the years ahead, would you support	t further
housing development at:	
Park Road	52.0%
North-side of Quarry Lane	71.0%
Elsewhere	14.0%

We asked what type of new housing local people thought is most needed in the Parish. A large majority is in favour of new housing that was affordable to local people whether it be for sale or rent. Only 12% of respondents are in favour of more open market new houses being developed. Just over a quarter of respondents see the need for homes that are more suitable for the elderly.

What type of housing is most needed in Beer?	
Affordable housing for local people to rent (e.g. from a Housing Association)	77.6%
Affordable housing for local people to buy (Shared Ownership or discounted sale)	80.7%
Private housing for sale at market values	12.3%
Homes suitable for retirement e.g. bungalows	27.6%
Executive style larger houses	15.4%

In terms of development and growth, the Community Survey 2014 shows that most local people (77% of respondents) still feel that it is important to keep a green wedge that maintains separation between Beer and Seaton.

How important is it to retain separation via a green wedge between Beer and Seaton?	
Very important	76.5%
Quite important	15.8%
Not important	7.7%

#### **Renewable Energy**

We used the Community Survey 2014 to ask people's opinion on and preference for methods of local renewable energy generation. The response in order of popularity, or perhaps acceptance, is shown in the table below. Solar panels on the roofs of buildings is acceptable to almost two-thirds of people (63%). All other forms of renewable energy generation do not find favour with a majority. Only a third of respondents, for example, support even small wind turbines. Anything on a large/industrial scale finds little support amongst local people.

Which, if any, of the following technologies are you supportive of being installed in the parish	
Solar panels on homes	63.3%
Solar panels on farm or commercial buildings	62.8%
Solar hot water tubes on homes	47.4%
Small wind turbine under 25 metres (82ft)	37.1%
Bio-mass community heating for new development	35.4%
Solar panels - agricultural land (small scale rotating or fixed vertical array)	28.8%
Solar panels - agricultural land (whole fields)	12.4%
Large wind turbine 25-100 metres (82-328ft)	10.6%
None of the above	12.0%

We also asked if people were prepared to accept off-shore energy generation or extraction close to Beer. A substantial majority would not accept such activity in any form. More acceptable is wind farms visible from the shore - a third of respondents say that these are acceptable. Only a quarter of respondents would accept off-shore oil extraction and less than 1 in 5 would accept fracking.

Are any of the following acceptable off the coast at Beer?		
	yes	no
Wind farms	32.7%	67.3%
Off-shore oil extraction	23.7%	76.3%
Fracking	18.6%	81.4%

#### **Beer Village Centre**

Support for restricting car use of the main street through Beer village centre at certain times was explored via the questionnaire. Less than 10% of respondents are in agreement with the idea of placing restrictions on cars at all times. Just over 20% would support making the street 'pedestrian-priority' at set times on a daily basis during the tourist season. A third of respondents are more supportive of the idea of closure or pedestrian priority for special events; but almost 40% say that we should leave arrangements just as they are now. Over 90% of people believe that we should enable parts of the public areas of Fore Street to be used for a range of outdoor leisure/social activities, including al fresco dining.

How do you feel about designating parts of the village centre as pedestrian priority areas?	
Yes, we should consider restricting cars at all times	8.5%
Yes, at set times and on a daily basis during the tourist season	21.7%
Yes, but only very occasionally for special events	31.9%
No we should leave arrangements as they are	37.9%

Should we enable parts of Fore Street to be used for a range of outdoor leisure (including activities?	ng dining)
Yes	92.3%
No	7.7%

#### **Tourism**

Tourism is very important to Beer, according to the community. This is clear from the Community Survey 2014 response; 99.6% say yes it is. Significantly, 85% of people are satisfied with the type of tourist and visitor destination the village and parish is at present. Whilst satisfaction is very high, 71% of respondents do support the proposition that we should try to increase further the number of visitors and extend the tourist season.

Do you think tourism is important to Beer?	
Yes	99.6%
No	0.4%

Are you satisfied with the type of tourist/visitor destination Beer is at present?		
	Yes	85.4%
	No	14.6%

Should we endeavour to increase numbers and extend the tourist season for the economic benefit of the area?	
Yes	71.2%
No	28.8%

In the questionnaire we offered a number of suggestions as to how the tourist season could be extended. The response received is shown in order of preference in the table below. Only one of the suggestions we offered attracted support from a majority; that was to host "more festivals and events". "More shops" is the additional suggestion most often made by those that offered other ones.

What do you think could be done to extend the season?	
More festivals and events	71.9%
Niche shops/galleries	45.6%
Rural activities	45.6%
Marketing and PR	41.9%
New indoor facilities	41.2%
More family attractions	40.6%
Improve the cultural offer	36.9%
Study centre	24.3%
More hotels and guest house	13.8%

Local opinion as to whether the beach at Beer needs additional facilities is spilt. Amongst the 51.5% of people that think more is required, the most popular suggestion by far is for beach level toilets and showers. A number of people also suggest we should make access to the sea easier.

Does the beach need additional facilities?	
Yes	51.3%
No	48.7%

#### **Facilities and Amenities**

As regards the current community facilities and services in the Parish, schooling is rated most highly by the respondents to the Community Survey 2014 – 88% of respondents rate it as good or very good. The Community Rooms also receive a good or better rating by a two-thirds majority of people (67%). Current health services get a 'good' rating or more from over 60% of people, but it is notable that a third of the respondents feel they are adequate at best. Over 40% of people feel that the local care service provision is only adequate. Opinion is divided about local retail outlets and whether they meet daily shopping needs. Just over 40% of people rate daily shopping as only adequate. The local services that are rated poorest by local people are banking and financial services and other business and professional services. The lack of a local bank and an outdoor ATM are by far most cited "missing" service. Several people mentioned the lack of a butcher, perhaps indicating why daily shopping needs are not rated higher.

How do you feel about the current community facilities and services in Beer?				
	very good	good	adequate	poor
Daily shopping needs	13.8%	35.2%	42.0%	8.9%
Community rooms	21.8%	45.2%	27.1%	5.8%
Health services	15.0%	46.0%	31.9%	7.0%
Care services	8.4%	33.6%	44.2%	13.7%
Schools	48.7%	40.4%	10.4%	0.5%
Business services	3.2%	25.0%	44.9%	26.9%
Banking and financial services	2.3%	10.7%	27.9%	59.1%

Are there any facilities or services that you think are missing in Beer?	
Yes	53.5%
No	46.5%

#### **Business and Jobs**

Almost half (48%) of the respondents to the Community Survey 2014 are retired. Comparing the profile of respondents to our Survey with the Census 2011 suggests that the employed (full or part time) are underrepresented by our survey response. This does need to be taken into account when interpreting the business and jobs questions below.

What is your work status?	
Employed full-time	19.1%
Employed part-time	10.2%
Self employed	17.8%
Volunteer - unpaid	1.8%
Unemployed seeking work	0.0%
Unemployed – unable to work	0.4%
Student	1.8%
Home carer	0.9%
Retired	48.0%

We asked working people where they normally worked. 16.5% normally work from home. A third of working respondents work in Beer. Around two-thirds of respondents that work do so in the Beer, Branscombe and Seaton area. Around 1 in 5 of working people travel elsewhere in East Devon or to the Exeter area. Almost 15% work further afield. Amongst those that commute away from the local area, 62% are content to continue to do so, but 25% would prefer to work locally if the right job was available.

If working, where is your normal place of work?		
At home	16.5%	
Beer village	33.0%	
Beer, Branscombe, Seaton area	15.7%	
Rest of East Devon	13.9%	
Exeter area	7.0%	
Rest of South West	3.5%	
Outside SW	10.4%	

About working locally, tell us your preference?	
I work from home and wish to continue to do so	19.6%
I work out of Beer and I am happy to continue to commute	23.9%
I work out of Beer but would prefer to work locally if the right job was available	7.7%
I already work locally and wish to continue to do so	30.7%
I work locally but may have to commute to advance my career	3.4%
I don't work at present and don't mind where I work	0.9%
I don't work at present but I want to work locally	0.9%
I don't work at present and am not seeking work	12.8%

Only 7% of respondents say that they wish to work from home but cannot do so at present because of local circumstances. Broadband speed and reliability is the most often mentioned constraint.

Do you wish to work from home but cannot because of local circumstances?	
Yes	7.3%
No	92.7%

Whilst contentment with their own current job situation seems relatively high amongst the respondents to the questionnaire, 90% are in favour of more local jobs being created. There is also a large majority in favour of creating more local training and job opportunities especially for young people.

Should we be seeking to create more local jobs?	
Yes	90.0%
No	10.0%

Is there a need for local training and better job opportunities especially for young people?	
Yes	92.3%
No	7.7%

#### **Public Transport**

Local people believe that the local bus services are important, although a majority of people don't appear to use these services on a regular basis.

Is the x53 bus service crucial to the life and well-being of Beer?		
	Yes	97.4%
	No	2.6%

How often do you use the local bus service?			
Bus number:	X53	899	
Daily	3.5%	6.3%	
Two or three times a week	9.7%	10.6%	
About once a week	10.0%	6.7%	
About once a month	11.9%	6.3%	
Occasionally	38.8%	35.1%	
Hardly ever/never	25.1%	35.1%	

For those that are "regular" bus users, travelling to and from social events and activities is the most cited reason for using the bus. Only 5 persons have told us that they make regular use of the public bus service for travelling either to work, school or college. One of the constraints on greater use could be the bus service timetable. There is evidence from the Survey's response that bus use would increase if the timetable was more aligned with local demand. (The following two tables include actual numbers not percentages.)

Do you use the bus service on a regular basis for any of the following?			
Bus number:	899	total	
Travelling to and from work	5	1	5
Travelling to and from school/college	4	1	5
Travelling to and from social events/activities	79	52	83
medical	61	30	67

Would you use the bus service for any of the following if it met your timetable requirements?				
	X53 899			
Travelling to and from work	16	9	16	
Travelling to and from school/college	5	3	6	
Travelling to and from social events/activities	117	84	119	
medical	84	54	89	

We asked if people were aware of the Axe Valley Ring & Ride Service for the elderly and disabled. Perhaps surprisingly, less people knew about it (42%) than didn't. Two thirds of people that were unaware of the service were under the age of 64.

Are you aware of the Axe Valley Ring & Ride service for the elderly and disabled?		
, and the second se	es	41.7%
	Vo	58.3%

#### **Traffic and Parking**

A large majority of the survey's respondents are able to park their cars off the road.

Are your vehicles parked on or off the road?		
	On	12.7%
	Off	87.3%

80% of respondents tell us that we should not introduce any further restrictions on parking in the Parish. Indeed, almost 60% say that we should ease current parking restrictions in some areas. Amongst those that feel that more parking regulation is needed, the most often suggested additional restrictions or enforcement are those that should be applied to Clapps Lane (double yellow lines) and Barline (resident-only parking).

Opinion is divided on whether we need any more designated parking areas. A small majority believe that we do.

Should we introduce further vehicle and or parking restrictions in the village?	
Yes	20.1%
No	79.9%

Should we ease the parking restrictions in certain areas?	
Yes	59.2%
No	40.8%

Does the village need more parking areas?		
	Yes	51.4%
	No	48.6%

#### **Leisure, Sport and Recreation**

The leisure and recreation facilities and opportunities in the Parish have received mix reviews. Only two categories are rated as good or very good by a majority of respondents. Approaching three-quarters of people rate the clubs and societies we have as good or better. Just under 70% of people give our parks and open spaces a positive rating.

What ranks low are indoor facilities, which are thought to be poor by over 50% of people; and facilities for young people, which almost two-thirds of people rate as poor. Play facilities for younger children are rated as only adequate or poor by over 50% of people.

How do you rate the following?				
	very good	good	adequate	poor
Parks/open spaces	28.7%	40.0%	24.4%	6.8%
Outdoor sports facilities	7.1%	20.4%	38.2%	34.1%
Indoor sport facilities	2.0%	9.2%	35.7%	53.1%
Clubs and societies	23.2%	46.4%	25.1%	5.3%
Social activities	19.3%	46.5%	26.2%	7.9%
Facilities for children	9.6%	32.5%	36.2%	21.8%
Facilities for young people	2.8%	11.5%	23.0%	63.7%

76% of respondents believe there should be more or better leisure facilities for young people. We received a good number of suggestions as to what is needed. It is the view of the respondents to the Community Survey 2014 that we should be providing more organised club-type activities, particularly for sport.

Do we need more or better leisure facilities for young people?	
Yes	76.3%
No	23.7%

One of the leisure-related questions in the Community Survey 2014 was directed only to those aged 18 and under. We sought their opinion on what was on offer for them in the Parish to fill their leisure time. Unfortunately, only one person aged under 18 completed the questionnaire.

We also asked people if they though we should provide more for the active elderly to fill their leisure time. Only a third of respondents think this is necessary. The suggestion we received most often was the provision of more organised activities and facilities to improve fitness.

Do we need more or better leisure facilities for the active elderly?	
Yes	37.0%
No	63.0%

#### **BEER NEIGHBOURHOOD PLAN QUESTIONNAIRE**

The Neighbourhood Plan is an opportunity for local residents to influence how, where and why development will take place in Beer over the next 15 years. Once approved the Plan will form part of the statutory development plans for the area with significant legal power to support, amend or control development in Beer. Having a Plan has knock on benefits for the community - it will mean we get a greater proportion of any **CIL** Community Infrastructure Levy (development tax) from building in the village and this could mean tens of £1000's more for the village to spend on its preferred projects.

The results of this questionnaire will help shape the Plan - responses will be analysed and key issues will be identified and presented at a series of open and drop in meetings. Feedback from these meetings will form the basis of the draft Plan which will then be available for final consultation. The Plan, **Your Plan**, will then go for examination by an independent inspector and if approved will be voted on by the community in a referendum in early summer 2015. If over 50% of those voting are in favour of the Plan, it will be adopted as a legal document to shape the development of Beer for the next 15 years and beyond.

Responding to the questionnaire and future consultations is your chance and **your right** to input into your future. Please don't waste this opportunity.

The questionnaire is being delivered to every household in Beer. HOWEVER, IT IS ALSO AVAILABLE ONLINE AND WE WOULD ENCOURAGE YOU TO FILL IT IN ONLINE IF POSSIBLE AS THIS WILL MAKE DATA ANALYSIS EASIER. Please use this link <a href="https://www.surveymonkey.com/s/3PXZKTR">https://www.surveymonkey.com/s/3PXZKTR</a> or access the link via the homepage of the Parish Council website <a href="https://www.beerparishcouncil.org.uk">www.beerparishcouncil.org.uk</a> If you require additional paper copies for other household members the questionnaire can also be downloaded as a pdf from the website. If you have any queries about the questionnaire contact

## **Housing and Development**

clerk.beerparishcouncil@googlemail.com

The East Devon Local Plan recommends that a further 40 dwellings should be built in Beer over the next 15 years and the development site at Short Furlong was identified in the BUAB consultation in 2012 as the preferred site. Whilst this site was not supported by East Devon DC Planning Department, primarily on grounds of visual impact, it was recognised as being the preferred site of the community and therefore could legitimately be resubmitted as the preferred site within the Neighbourhood plan.

Q1. If 40 dwellings is found not to be enough to meet needs in the years ahead, would you support further		
housing development at: please tick all that apply		
Park Road		
North side of Quarry Lane		
Elsewhere (please specify)		

Q2. What type of housing is most needed in Beer? please tick all that apply	
Affordable housing for local people to rent (e.g. from the CLT or Housing Association)	
Affordable housing for local people to buy (Shared Ownership or discounted sale)	
Private housing for sale at market values	
Homes suitable for retirement e.g. Single level 1 or 2 beds	
Sheltered housing	
Other, please specify:	

Q3. How important is it to retain separation via a green wedge between Beer and Seaton? please tick one			
only			
Very			
Quite			
Not important			

## **Renewable Energy**

Small wind turbine under 25 metres (82ft)  Large wind turbine 25-100 metres (82-328ft)  Solar panels on homes  Solar panels on form or commercial buildings  Solar panels - agricultural land (small scale rotating or fixed vertical array)  Solar panels - agricultural land (small scale rotating or fixed vertical array)  None of the above  Biomass community heating for new developments  Other, please specify:  Q5. Are any of the following acceptable off the coast at Beer?  Yes No  Off-shore oil extraction  Fracking  Wind farms  //illage Centre  Q6. How do you feel about designating parts of the village centre as pedestrian priority areas? please ticone only  Yes, we should consider restricting cars at all times  Yes, at set times and on a daily basis during the tourist season  Yes, but only very occasionally for special events  No we should leave arrangements as they are  Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community ancommercial activities?  Yes No	Q4. Which, if any, of the following technology	gies are y	ou supportive of being installed in the par (please tick all tl		
Large wind turbine 25-100 metres (82-328ft) Solar panels on homes Solar panels on fomes Solar panels on farm or commercial buildings Solar panels - agricultural land (small scale rotating or fixed vertical array) Solar panels - agricultural land (small scale rotating or fixed vertical array) None of the above Biomass community heating for new developments Other, please specify:  Q5. Are any of the following acceptable off the coast at Beer? Off-shore oil extraction Fracking Wind farms  No  Poff-shore oil extraction Fracking Wind farms  Fracking Wind		Smal			<u> </u>
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Solar panels on farm or commercial buildings  Solar panels - agricultural land (small scale rotating or fixed vertical array)  Solar panels - agricultural land (small scale rotating or fixed vertical array)  None of the above  Biomass community heating for new developments  Other, please specify:  Q5. Are any of the following acceptable off the coast at Beer?  Q6. Are any of the following acceptable off the coast at Beer?  Off-shore oil extraction  Fracking  Wind farms  Fracking  Fracking  Fracking  Wind farms  Fracking			Solar panels on homes		
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Off-shore oil extraction Fracking Wind farms  //illage Centre  Q6. How do you feel about designating parts of the village centre as pedestrian priority areas? please tic one only  Yes, we should consider restricting cars at all times Yes, at set times and on a daily basis during the tourist season Yes, but only very occasionally for special events No we should leave arrangements as they are  Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community and commercial activities?  Yes No  Q9. Do you think that tourism is important to Beer?  Yes No  Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes No  Q10. Does the beach need additional facilities?  Yes No	Other, please specify:				
Fracking   Wind farms   Wind	Q5. Are any of the following acceptable off	the coas	t at Beer?	Yes	No
//illage Centre  Q6. How do you feel about designating parts of the village centre as pedestrian priority areas? please ticone only  Yes, we should consider restricting cars at all times Yes, at set times and on a daily basis during the tourist season Yes, but only very occasionally for special events No we should leave arrangements as they are  Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community and commercial activities?  Yes No  Q9. Do you think that tourism is important to Beer? Yes No  Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No			Off-shore oil extraction		
//illage Centre  Q6. How do you feel about designating parts of the village centre as pedestrian priority areas? please ticone only  Yes, we should consider restricting cars at all times Yes, at set times and on a daily basis during the tourist season Yes, but only very occasionally for special events No we should leave arrangements as they are  Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community and commercial activities?  Yes   No    Courism  Q8. Do you think that tourism is important to Beer?  Yes   No    Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes   No    If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes   No			-		
Q6. How do you feel about designating parts of the village centre as pedestrian priority areas? please ticone only  Yes, we should consider restricting cars at all times Yes, at set times and on a daily basis during the tourist season Yes, but only very occasionally for special events No we should leave arrangements as they are  Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community and commercial activities?  Yes No  Q9. Do you think that tourism is important to Beer? Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities? Yes No			Wind farms		
Yes, at set times and on a daily basis during the tourist season Yes, but only very occasionally for special events No we should leave arrangements as they are  Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community and commercial activities?  Yes No  Ourism  Q8. Do you think that tourism is important to Beer?  Yes No  Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No		ts of the	village centre as pedestrian priority area	s? ple	ase tick
Yes, but only very occasionally for special events No we should leave arrangements as they are  Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community and commercial activities?  Yes No  Ourism  Q8. Do you think that tourism is important to Beer?  Yes No  Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No	)	es, we sh	ould consider restricting cars at all times		
Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community and commercial activities?  Yes   No    Ourism  Q8. Do you think that tourism is important to Beer?  Yes   No    Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes   No    Q10. Does the beach need additional facilities?  Yes   No	Yes, at set ti	imes and	on a daily basis during the tourist season		
Q7. Should we enable parts of Fore Street to be occasionally used for a range of outdoor community and commercial activities?    Yes		Yes, but	t only very occasionally for special events		
Commercial activities?  Yes   No    Courism  Q8. Do you think that tourism is important to Beer?  Yes   No    Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes   No    If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes   No		No w	e should leave arrangements as they are		
Q8. Do you think that tourism is important to Beer?  Yes No  Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No	commercial activities?	to be occa	asionally used for a range of outdoor com		ity and
Q8. Do you think that tourism is important to Beer?  Yes   No    Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes   No    If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes   No	res			NO	
Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No	Tourism				
Q9. Are you satisfied with the type of tourist/visitor destination that Beer is at present?  Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No	Q8. Do you think that tourism is important	to Beer?			
Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No	Yes			No	
Yes No  If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No	Q9. Are you satisfied with the type of touri	st/visitor	destination that Beer is at present?		
If no, what do you think should change?  Q10. Does the beach need additional facilities?  Yes No			·	No	
Yes No	If no, what do you think should change?				
Yes No	O10. Does the beach need additional facilit	ties?			
		•		No	

Q11. Should we endeavour to increase nur	mbers and	d extend the to	urist season for th	ne economic benefit
of the area?				
Yes				No
If yes, what do you think could be done to				·
extend the season: please tick all that apply?				
More festivals and events				
Study centre				
More hotels and guest house				
Niche shops/galleries				
Improve the cultural offer				
More family attractions				
New indoor facilities				
Rural activities				
Marketing and PR				
Other- please specify				
	1			
Public Transport				
Q12. Is the x53 bus service crucial to the life	o and wo	Lhoing of Boor	2	
Yes	e and we	ii-being of beer	•	No
765				740
Q13. How often do you use the local bus se	rvicos? n	looso tick one on	ly for each column	
Q13. How often do you use the local bus se	ervices: p	lease tick one on	X53	899
		Daily	λ33	833
Two or t	three tir	nes a week		
		t once a week		
	About	once a month		
		Occasionally		
	Har	dly ever/never		
Q14. Do you use the bus services on a regu	lar basis f	or any of the fo		
			X53	899
		and from work		
		school/college		
Travelling to and from	social ev	ents/activities		
Travellir	ng for med	dical attention		
Q15. Would you use the bus services for an	ny of the f	ollowing if it m	et your timetable	requirements?
please tick all that apply				
			X53	899
Trav	elling to a	and from work		
Travelling to a	and from s	school/college		
Travelling to and from	social ev	ents/activities		
Travellir	ng for med	dical attention		
Q16. Are you aware of the Axe Valley Ring	& Ride se	rvice for the el	derly and disabled	l?
Yes				No

Traffic and	d Parking	
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Traffic and Parking				
Q17. How many cars are in your household?				
Q18. Are your vehicles parked on or off the	road?			T
On road			Off	road
O40 Charlet are trained use from her related an	.1	مطفوا مردانداد د		
Q19. Should we introduce further vehicle an	id or parking re	estrictions in the	viliage?	A/ -
Yes   If yes, where and what do you suggest?				No
if yes, where and what ao you suggest:				
Q20. Should we ease the parking restriction	s in certain are	as?		
Yes				No
If yes, where and what do you suggest?	1			
Q21. Does the village need more public park	king areas?			
Yes				No
acilities and Amenities				
Q22. How do you feel about the current con	nmunity faciliti	es and services i	n Beer?	
	Very good	Good	Adequate	Poor
Daily shopping needs				
Community rooms				
Health services				
Care services				
Schools				
Business services				
Banking and financial services				
022 Ave there are facilities are arrived that				
Q23. Are there any facilities or services that	you think are	missing in Beer?		Ma
If yes, please tell us what?				No
ij yes, pieuse teii us what:				
Business and Jobs				
Q24. What is your work status? please tick or				
Q24. What is your work status? please tick or	ie only		mployed full time	,
			mployed full-time nployed part-time	
		LII	Self employed	
		V	olunteer - unpaid	
			yed seeking work	
		Unemployed	– unable to work	_
			Studen	<i>t</i>

Home carer Retired Other

Q29. Is there a need for local training and be resure, Sport and Recreation Q30. How do you rate the following?  Parks/open spaces Outdoor sports facilities Indoor sport facilities Clubs and societies Social activities Facilities for children Facilities for young people  Q31. Do we need more or better leisure facility yes, what would you like to see in Beer?	Very good	Good	Adequate	
Q29. Is there a need for local training and be Yes  eisure, Sport and Recreation Q30. How do you rate the following?  Parks/open spaces Outdoor sports facilities Indoor sport facilities Clubs and societies Social activities Facilities for children Facilities for young people  Q31. Do we need more or better leisure facilities	Very good	Good	ly for young people	e? Vo
Q29. Is there a need for local training and be yes  Peisure, Sport and Recreation Q30. How do you rate the following?  Parks/open spaces Outdoor sports facilities Indoor sport facilities Clubs and societies Social activities Facilities for children			ly for young people	e? Vo
Parks/open spaces Outdoor sports facilities Indoor sport facilities Clubs and societies Social activities Facilities for children			ly for young people	e? Vo
Parks/open spaces Outdoor sport facilities Indoor sport facilities Clubs and societies Social activities			ly for young people	e? Vo
Parks/open spaces Outdoor sport facilities Indoor sport facilities Clubs and societies			ly for young people	e? Vo
Yes  Parks/open spaces  Outdoor sport facilities  Indoor sport facilities			ly for young people	e? Vo
Yes  Parks/open spaces  Outdoor sports facilities			ly for young people	e? Vo
Yes  eisure, Sport and Recreation  Q30. How do you rate the following?  Parks/open spaces			ly for young people	e? Vo
Q29. Is there a need for local training and be  Yes  eisure, Sport and Recreation  Q30. How do you rate the following?			ly for young people	e? Vo
Q29. Is there a need for local training and be  Yes  eisure, Sport and Recreation			ly for young people	e? Vo
Q29. Is there a need for local training and be  Yes  eisure, Sport and Recreation	etter job oppo	rtunities especial	ly for young people	2?
Q29. Is there a need for local training and be	etter job oppo	rtunities especial	ly for young people	2?
Q29. Is there a need for local training and be	etter job oppo	rtunities especial	ly for young people	2?
	etter job oppo	rtunities especial		
Yes				
Yes				• •
				Vo
Q28. Should we be seeking to create more lo	ocal jobs?			
f yes, what is stopping you?	<u> </u>			
Yes			1	Vo
Q27. Do you wish to work from home but ca	annot because	of local circumst	ances?	
	. Jon t Work at	. p. cociic aira airi	Jeening Work	
		present but I wal present and am	•	
		esent and don't m present but I wa		
•		to commute to ac		
	-	cally and wish to		
I work out of Beer but would p				
I work ou		am happy to cont		
Q20. About Working locally, tell as your pre-		ome and wish to	continue to do so	
Q26. About working locally, tell us your pref	ference: please	tick one only		
		Ou	tside South West	
			est of South West	
			Exeter area	
			est of East Devon	
		Beer, Branscor	nbe, Seaton area	
			At home Beer village	

Q25. If working, where is your normal place of work? please tick one only

### IF YOU ARE AGED 18 OR UNDER please answer questions 32 & 33:

Q32. How do you rate the following:				
	Very good	Good	Adequate	Poor
Playgrounds				
Parks				
Sports facilities				
Clubs and youth groups				

Q33. Do we need more or better leisure facilities for young people?				
Yes		No		
If yes, what would you like to see in Beer?				

#### And finally:

Q34. What is your age group?		
	Under 18	
	18-24	
	25-44	
	45-64	
	65-74	
	Over 75	

Q35. Where is your primary home?	
In Beer village	
Elsewhere in the parish of Beer	
Elsewhere in East Devon	
Rest of the UK	

Q36. Are you a?	
Permanent resident of Beer	
Temporary resident with a second home in Beer	1
Visitor	

## THANK YOU FOR COMPLETING THE QUESTIONNAIRE

# THE DEADLINE FOR THE RETURN OF QUESTIONNAIRES IS FRIDAY 21 NOVEMBER 2014

COMPLETED PAPER QUESTIONNAIRES SHOULD BE RETURNED TO BEER POST OFFICE